

Introduction

Governing your
scheme

Managing risks and
issues

Administration

Results

Action plan

The Pensions
Regulator

Public Service Pension Scheme Self Assessment

Introduction

This self-assessment tool is for those involved in running public service pension schemes, in particular scheme managers and pension boards. It sets out key processes, tools and actions we expect to see in a well-run scheme, and will help you identify issues and actions to take to improve governance and administration in your scheme.

The tools and processes highlighted should support you in meeting legal requirements. This self-assessment tool is not designed to assess compliance with the law, and does not replace a comprehensive review of your scheme against the relevant legislation and TPR's code of practice, which we expect all schemes to undertake.

You can work through this tool by clicking on the buttons at the top. There are three sets of questions: 'Governing your scheme', 'Managing risks and issues' and 'Administration'. It should take you 10-15 minutes to answer the questions.

This tool is for your use only and TPR cannot see the answers provided. You should answer as honestly as possible, to provide you with the most accurate assessment of your scheme. You may need to speak to other parties, such as the administrator, to complete the questionnaire. If you would like to work offline, you can print out the full questionnaire from our website, and enter your responses at a later date.

A report will be provided based on your responses in the 'Results' section, alongside some guidance and links to additional information. You can then use the 'Action plan' section to set out how you are going to improve your scheme's standards.

If you would like to feedback on this tool, please contact us at PSPSR@tpr.gov.uk.